



 **DREIECK**



WATER, MOUNTAINS, HUMAN ACHIEVEMENT.

The flow of water, the solidity of the mountain, marking the rhythm of life.

DREIECK, YOUR TRUSTED PROFESSIONALS: LOYALTY, SECURITY AND KNOWLEDGE

Dreieck has always stood out for its method: making the best possible use of the skills and qualifications of its team, to meet the particular challenge at hand. The professionalism with which we give advice and handle assignments stems from our extensive organization and outstanding communication.

Dreieck, past and present

In 1972 Banca del Gottardo formed a company for fiduciary, accounting and auditing services. Its name was changed to Dreieck Fiduciaria SA in 1979. With the merger of Banca del Gottardo and BSI SA in the spring of 2009, the paths diverged and Dreieck became independent.

Dreieck is respect, confidence, care
Dreieck offers expertise, experience, solutions



DREIECK FIDUCIARIA

inspired by the smooth flow of water

LET IT FLOW

When water flows, what we see before us is the first to arrive and the last to pass through. However deep the stream, what matters is quality and transparency.

A fiduciary is someone who guarantees you a smooth, trusting, responsible partnership. At Dreieck Fiduciaria SA we see ourselves in this analogy with water. We are here for you, always ready to make your plans flow.



Transparency – Synergy – Trust

Dreieck Fiduciaria competes with a wide range of specialized services of benchmark-setting quality. Our consultants are experts in their field and always up to date. Customized solutions are one of the keys to our success, and with our extensive experience in the regional, national, and international market we are ready to analyse situations and respond to them independently and confidentially.

Our three macro areas are business consulting, tax consulting, and corporate services. In the market since 1972, we understand these markets deeply and put our experience to work for our clients.





OUR SERVICES

Business consulting

The whole range of products is aimed to satisfy the ever increasing market needs. A sound management and a balanced oversight are basic.

Accounting

- accounting and bookkeeping
- annual accounts, interim and consolidated reports
- personnel management and administration

Auditing

- limited, ordinary and special auditing assignments in our capacity as certified auditors

Consulting

- preparation of business plans, budgets, financial plans, financial statement analyses
- analysis of business investments and ROI
- turnarounds, conversions, mergers and spin-offs, business check-ups



Tax consulting

With ever-changing tax laws and an intricate jungle of business regulations, tax experts have to stay constantly flexible and up to date to ensure the best possible assistance. Businesses need to protect themselves from errors and misreporting.

- Swiss tax returns for individuals and businesses
- examination of tax assessments
- tax advice for gifts and inheritance
- VAT consultin
- tax check-ups and optimization
- study and application of international tax treaties
- assistance with stay and work permits

Corporate and fiduciary services

The keystones of our business. Thanks to expertise and long experience we offer appropriate solutions able to satisfy the increasingly and high demanding needs of the customers.

- planning and implementation of corporate structures
- formation and management of Swiss and foreign firms
- inheritance planning (trusts and foundations)
- representation/governing bodies
- financial planning
- family office

dreieckfid.ch



DREIECK IMMOBILIARE

inspired by the quiet strength of the mountains

FOUNDATIONS

Properties – land and buildings alike – are a fundamental part of the human environment. Having stable foundations and a comfortable place to relax gives us more energy for everyday life. Rock represents physical and metaphorical solidity, while mountains have been around for eons. They are something we can rely on. Just as a real estate consultant is someone who makes tasks large and small run smoothly.

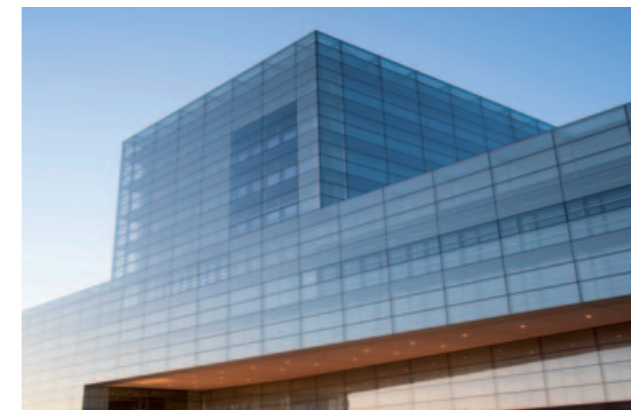
Managing a building or buying a home takes an increasingly broad set of skills. Along with traditional real estate brokerage, we provide personalized advice in the many aspects of buying and selling a property.



Solidity – Experience – Stability

Dreieck Immobiliare is a recent addition to the market and is eager to provide clients its dynamic and flexible services. We arrive with a logo that reflects our spirit and a team devoted to making our brand stand out. A professional, friendly staff, customer satisfaction, and an insistence on top-rate performance are achievements in which we take pride.

We are writing a success story, like the Saint-Gotthard Massif has been for Switzerland, based on rock-solid foundations



OUR SERVICES

Property sales

Your trusted partner for property selection, brokerage and promotion.

Rentals

Long-term rental agreements tailored to our clients' needs, combined with a purchase option where desired.

Building administration

Organization of general meetings and implementation of decisions, bookkeeping, routine and periodic monitoring of the property's condition and cleanliness.

Property management

Administration of rental agreements, supervision of maintenance and compliance with tenants' regulations, comprehensive accounting services.

Technical inspections and appraisals

We work with experienced industry specialists, equipped to address all complexities.

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Dreieck SA – from tax, business,
and private wealth consulting
to corporate services and a
comprehensive real estate business.



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